

MARCH 27, 2026

DVIO Index **InFocus**

ONDO

XLM

BCH

VIRTUAL

DOGE

[ABOUT]

About ONDO - What Is ONDO?

Valour Ondo (ONDO) is an exchange-traded product that tracks the price of ONDO, a governance token originally launched as an ERC-20 on Ethereum. It is also available on other networks, such as Mantle and Solana. Ondo Finance is a DeFi platform focused on tokenizing real-world assets (RWAs), such as short-term U.S. Treasury bonds, in the form of tokens like USDY and OUSG. Ondo is also developing Ondo Chain, a Layer-1 blockchain designed for regulated and institution-focused digital asset markets.

2,08%

WEEKLY ASSET
PRICE MOVEMENT

6,55%

WEEKLY
AUM INCREASE

4,00%

WEEKLY
FLOW MAGNITUDE *

* Flow Magnitude = Total Net Flows ÷ Total AUM

VALOUR ONDO SEK

ISIN + BLOOMBERG

ISIN: CH1108681557
Bloomberg: 2582958D SS

BROKER AVAILABILITY

 Avanza

 Montrose

 Nordnet

 SAVR

EXCHANGE AVAILABILITY

 Spotlight

[NEWS]

In the News for the Week:

Franklin Templeton Partnership (25 March 2026)

Ondo Finance announced a partnership with Franklin Templeton (\$1.7T AUM) to bring five tokenized ETFs on-chain through Ondo Global Markets, marking the largest traditional asset manager to directly support on-chain distribution to date.

Tokenized Equities Live on Solana (23 March 2026)

Ondo Global Markets expanded to Solana with the first Layer3 discovery experience for Ondo tokenized stocks going live, allowing users to trade on-chain equities and earn ecosystem rewards directly from their wallets.

[VALOUR COMMENTARY]

Ondo Finance continues to cement its position as the leading infrastructure layer for real-world asset tokenization. The Franklin Templeton partnership brings institutional-grade TradFi product distribution directly on-chain – a structural validation of the RWA thesis. For regulated investors seeking exposure to this growing category, the Valour Ondo ETP offers compliant, exchange-listed access to one of the sector's most active protocols.

This commentary is for informational purposes only and does not constitute investment advice.

[ONDO COMMENTARY]

"We're excited to announce that Ondo has partnered with Franklin Templeton, one of the world's largest asset managers with \$1.7T AUM. Together, we're bringing exposure to Franklin Templeton-managed investment products onchain through Ondo Global Markets."

@OndoFinance March 25

[ABOUT]

About XLM - What Is XLM?

Valour Stellar (XLM) SEK is an exchange-traded product that tracks XLM, the native cryptocurrency of the Stellar network. Stellar is a fast and cost-efficient blockchain specifically designed for cross-border payments and transfers. The network connects banks, payment systems, and individuals, enabling easy exchange between different currencies. Stellar focuses on financial inclusion and efficient global money transfers.

1,59%

WEEKLY ASSET
PRICE MOVEMENT

-0,66%

WEEKLY
AUM INCREASE

-2,29%

WEEKLY
FLOW MAGNITUDE *

* Flow Magnitude = Total Net Flows ÷ Total AUM

VALOUR STELLAR SEK

ISIN + BLOOMBERG

ISIN: CH1108679973
Bloomberg: 2573563D SS

BROKER AVAILABILITY

 Avanza

 Montrose

 Nordnet

 SAVR

EXCHANGE AVAILABILITY

 Spotlight

[NEWS]

In the News for the Week:

SEC & CFTC Commodity Classification

On March 17, US regulators jointly classified XLM as a digital commodity alongside Bitcoin and Ethereum, removing years of regulatory uncertainty and eliminating the key compliance barrier that had kept institutional capital on the sidelines.

Amundi Launches \$100M Tokenized Fund on Stellar

Europe's largest asset manager launched the Spiko Amundi Overnight Swap Fund (SAFO) on Ethereum and Stellar with \$100M in committed AUM, validating Stellar's infrastructure as a settlement layer for institutional tokenized assets.

[VALOUR COMMENTARY]

The dual regulatory and institutional catalysts of this month mark a meaningful inflection point for Stellar. Commodity classification eliminates one of the key compliance barriers to institutional participation, while Amundi's fund launch confirms the network's readiness as a settlement layer for tokenized assets. Stellar's long-standing infrastructure in cross-border payments continues to position it as a credible candidate for broader adoption within regulated financial systems.

This commentary is for informational purposes only and does not constitute investment advice.

[XLM COMMENTARY]

"SAFO provides professional investors with a fast and transparent access to cash management solutions. This initiative is part of our ambition to contribute to the rise of tokenized solutions"

Jean-Jacques Barbéris, Head of Institutional Clients, Amundi, March 17, 2026. Interview with [THE BLOCK](#)

[ABOUT]

About BCH - What Is BCH?

Quant is a blockchain interoperability platform that links different blockchains and legacy systems via its Overledger technology, enabling seamless cross-chain communication and asset transfers. It helps businesses, banks, and institutions build blockchain solutions while ensuring compliance, security, and scalability. The QNT token is used to access the network, pay for licenses, and secure transactions within the ecosystem.

-0,16%

WEEKLY ASSET
PRICE MOVEMENT

14,40%

WEEKLY
AUM INCREASE

13,02%

WEEKLY
FLOW MAGNITUDE *

* Flow Magnitude = Total Net Flows ÷ Total AUM

VALOUR BITCOIN CASH SEK

ISIN + BLOOMBERG

ISIN: CH1108679999

Bloomberg: 2577942D SS

BROKER AVAILABILITY

 Avanza

 Montrose

 Nordnet

 SAVR

EXCHANGE AVAILABILITY

 Spotlight

[NEWS]

In the News for the Week:

The May 2026 "Layla" Upgrade

Bitcoin Cash's upcoming Layla hardfork, scheduled for May 2026, introduces new protocol-level capabilities reinforcing BCH's positioning as a functional, low-cost digital payments infrastructure layer with growing developer momentum.

BCH was recently added to Walmart's OnePay fintech super-app

Walmart-backed OnePay expanded its crypto offering to over 15 tokens including Bitcoin Cash, giving access to 150 million weekly US shoppers and positioning BCH alongside major assets in one of the fastest-growing fintech super-apps in the US.

[VALOUR COMMENTARY]

Bitcoin Cash's flow magnitude leadership in the DVIO Index this week reflects renewed institutional conviction relative to its AUM base. The network's continued focus on low-cost, high-throughput payments, underpinned by growing merchant adoption, reinforces its positioning as a functional digital payments infrastructure. The upcoming Layla Network upgrade in May 2026 is an additional protocol catalyst worth monitoring.

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[BCH COMMENTARY]

"We're less focused on chasing the latest asset and more focused on offering a curated set of assets that align with how our customers actually use and think about their money."

Ron Rojany, GM OnePay, via Cointelegraph, March 20, 2026

[ABOUT]

About VIRTUAL - What Is VIRTUAL?

Valour Virtual (VIRTUAL) is an exchange-traded product that tracks the price of VIRTUAL, the native token of the Virtuals Protocol. Virtuals is a protocol on the Base blockchain that enables the creation and tokenization of AI-powered virtual agents. These agents can be owned, governed, and co-funded through on-chain tokens, opening new possibilities in gaming, entertainment, and digital communities.

-7,03%

WEEKLY ASSET
PRICE MOVEMENT

-5,97%

WEEKLY
AUM INCREASE

1,23%

WEEKLY
FLOW MAGNITUDE *

* Flow Magnitude = Total Net Flows ÷ Total AUM

VALOUR VIRTUALS SEK

ISIN + BLOOMBERG

ISIN: CH1108681664
Bloomberg: 2592161D SS

BROKER AVAILABILITY

 Avanza

 Montrose

 Nordnet

EXCHANGE AVAILABILITY

 Spotlight

[NEWS]

In the News for the Week:

Virtuals Protocol announced the integration of its Agent Commerce Protocol (ACP) with Arbitrum

Virtuals Protocol integrated its ACP with Arbitrum on March 24, establishing a native commerce layer for autonomous AI agents to coordinate, transact, and operate as on-chain businesses on one of DeFi's deepest liquidity ecosystems.

XRP Ledger AI Agent Payments

Virtuals Protocol expanded its multi-chain footprint to the XRP Ledger, enabling autonomous agents to transact natively using escrowed jobs and programmable settlement — further cementing its position as a cross-chain infrastructure layer for the agentic economy.

[VALOUR COMMENTARY]

Virtuals Protocol's multi-chain expansion strategy positions it as an increasingly broad infrastructure layer for autonomous AI agent commerce. The ACP's live integration with Arbitrum represents a shift from conceptual infrastructure to deployed, utility-generating architecture. As one of the DVIO Index's top Index Weight Change constituents this week, institutional interest in decentralised AI infrastructure plays remains a clear and growing theme within Valour's regulated ETP ecosystem.

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[VIRTUAL COMMENTARY]

"Virtuals is building the commerce layer for agents to transact natively on Arbitrum — one of the most liquid ecosystems in DeFi."

@virtuals_io, March 24, 2026

[ABOUT]

About DOGE - What Is DOGE?

XRP is the native token of Ripple. XRP primarily enhances global financial transfers and the exchange of several currencies. Swift and environmentally friendly, the digital asset XRP was designed to serve as the most efficient cryptocurrency for diverse applications within the financial services sector.

-4,29%

WEEKLY ASSET
PRICE MOVEMENT

-4,05%

WEEKLY
AUM INCREASE

0,23%

WEEKLY
FLOW MAGNITUDE *

* Flow Magnitude = Total Net Flows ÷ Total AUM

VALOUR DOGECOIN SEK

ISIN + BLOOMBERG

ISIN: CH1108679320
Bloomberg: 2520825D SS

BROKER AVAILABILITY

 Avanza

 Montrose

 Nordnet

 SAVR

EXCHANGE AVAILABILITY

 Spotlight

[NEWS]

In the News for the Week:

SEC & CFTC Classify DOGE as Digital Commodity

House of Doge welcomed new SEC and CFTC guidance classifying Dogecoin as a digital commodity, placing it in the same regulatory category as Bitcoin and removing the key compliance barrier to institutional participation.

Whale Accumulation During Price Weakness (470m)

On-chain data shows large Dogecoin holders accumulated 470 million DOGE tokens in a 72-hour window between March 18–21, with whale balances rising from 35.47 billion to 35.94 billion DOGE amid broader market weakness.

[VALOUR COMMENTARY]

The commodity classification of Dogecoin by U.S. regulators removes a key compliance barrier to institutional participation, placing DOGE in the same regulatory category as Bitcoin. Combined with notable whale accumulation near support levels and upcoming catalysts long-term holders appear to be positioning ahead of potential inflection points.

This commentary is for informational purposes only and does not constitute investment advice.

[DOGE COMMENTARY]

"Greater regulatory clarity is an important step forward for the entire digital asset ecosystem. Dogecoin has always stood apart in how it's used by everyday people, and this clarity supports the continued development of real-world applications."

House of Doge (official Dogecoin Foundation corporate arm), March 23, 2026